

(When required)

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LOS ANGELES DAILY JOURNAL

~ SINCE 1888 ~

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CITY OF LA / CITY CLERK / ADMIN SERVICES
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LOS ANGELES, CA - 90012

DJ#: 3512411

Ordinance No. 187188
An ordinance providing for issuance of a subordinate bond for the Wastewater System through a private placement with the United States Environmental Protection Agency (Series 2021 WIFIA Bond) and amending Sections 5.168.1(a) and 5.168.1(d) of the Los Angeles Administrative Code to add special funds related to the 2021 WIFIA Bond.

ordinance was passed by the Council of the City of Los Angeles.
Holly L. Wolcott, City Clerk
Ordinance Passed September 1, 2021
Eric Garcetti, Mayor
Approved September 13, 2021
9/17/21

DJ-3512411#

PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California)
County of Los Angeles) ss

Notice Type: ORD - ORDINANCE

Ad Description:
187188

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the LOS ANGELES DAILY JOURNAL, a newspaper published in the English language in the city of LOS ANGELES, county of LOS ANGELES, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of LOS ANGELES, State of California, under date 04/26/1954, Case No. 599,382. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

09/17/2021

Executed on: 09/17/2021
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

[Handwritten Signature]

Signature

THE PEOPLE OF THE CITY OF LOS ANGELES
DO ORDAIN AS FOLLOWS:
Section 1. That a bond of the City of Los Angeles, designated as Wastewater System Subordinate Revenue Bond, Series 2021 (WIFIA) in the aggregate principal amount not to exceed \$223,921,010 shall be issued for the purpose of financing and/or refinancing the construction of a new advanced water purification facility, new larger maintenance and warehouse facilities, and one new primary equalization tank at the Donald C. Tillman Water Reclamation Plant (D.C. Tillman Advanced Water Purification Facility Project).
Sec. 2. A new Subdivision (55) is added to Subsection (a) of Section 5.168.1 of the Los Angeles Administrative Code to read as follows: (55) Wastewater System Subordinate Revenue Bond Debt Service Fund, Series 2021 (WIFIA) (the "Subordinate 2021 WIFIA Bond Debt Service Fund");
Sec. 3. A new Subdivision (32) is added to Subsection (d) of Section 5.168.1 of the Los Angeles Administrative Code to read as follows: (32) Wastewater System Subordinate Revenue Bond Series 2021 (WIFIA) Accounting Fund (the "Subordinate 2021 WIFIA Bond Accounting Fund") for the purpose of recording accounting transactions for the Series 2021 WIFIA Bond financing, which Series 2021 WIFIA Bond is issued for the purpose of financing and/or refinancing the D.C. Tillman Advanced Water Purification Facility Project. The City Controller shall administer the Subordinate 2021 WIFIA Bond Accounting Fund. Monies in the Subordinate 2021 WIFIA Bond Accounting Fund, if any, shall not revert to the Reserve Fund at the close of each fiscal year;
Sec. 4. Pursuant to City Charter Section 252(k), this ordinance shall take effect upon its publication.
Sec. 5. The City Clerk shall certify to the passage of this ordinance and have it published in accordance with Council policy, either in a daily newspaper circulated in the City of Los Angeles or by posting for ten days in three public places in the City of Los Angeles: one copy on the bulletin board located at the Main Street entrance to the Los Angeles City Hall; one copy on the bulletin board located at the Main Street entrance to the Los Angeles City Hall East; and one copy on the bulletin board located at the Temple Street entrance to the Los Angeles County Hall of Records.
Approved as to Form and Legality
MICHAEL N. FEUER, City Attorney
By AMY PHAM, Deputy City Attorney
Date August 10, 2021
File No. 20-1176
The Clerk of the City of Los Angeles hereby certifies that the foregoing



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